

**TOWNSHIP OF O'HARA
REAL ESTATE TAX REBATE PROGRAM
TAX REFUND APPLICATION**

On December 12, 2023 O'Hara Township Council adopted Ordinance No. 1418 establishing a real estate tax rebate program. To be eligible for the rebate, the following requirements must be met:

- The Applicant must be a) single and age 60 or older, or b) married, with either the Applicant or the Applicant's spouse being age 60 or older.
- The taxes for which the rebate is sought must relate to the primary personal residence and domicile owned by the Applicant.
- The Applicant must have owned the residence for either a) ten (10) consecutive years or b) five (5) consecutive years if the Applicant received assistance in the acquisition of the property as part of a government or nonprofit housing program.
- The Applicant's 2023 household income (as defined in the Senior Citizen Rebate and Assistance Act at 72 P.S. 4751-3) must be \$30,000 or less.
- 2024 real estate taxes must be paid.

If requirements are met, the Applicant will receive a rebate in the amount of 25% of the increase in 2024 Township real estate taxes paid over 2023 Township real estate taxes paid.

To apply for the rebate, a person must complete the application form located on the back of this page and submit it with the required attachments by August 31, 2024 at 4:00 p.m.

After your application has been received by the Township it will be reviewed, and if eligible, you will receive a rebate within 30 - 45 days. If it is determined that you are ineligible for a rebate, you will receive written notice that your application has been denied.

If you file an Assessment Appeal, action on your Township rebate application will be delayed until Allegheny County makes a determination of your appeal.

If you have any questions regarding this application or the Township's tax rebate program, contact the Township at 412-782-1400.

**TAX REFUND APPLICATION FORM
ON OPPOSITE SIDE OF THIS PAGE**

TOWNSHIP OF O'HARA 2024 TAX REBATE APPLICATION FORM

Submitting for a Township Tax Rebate requires a lot of paperwork. Use this section to estimate the amount of your rebate and determine whether you wish to proceed with your application.

- A. Enter your **2024** Township taxes paid \$ _____
- B. Enter your **2023** Township taxes paid \$ _____
- C. Subtract **B** from **A** and Enter here \$ _____
- D. Multiply the amount in **C** by 25% (.25) and Enter here \$ _____
This is the approximate amount of your rebate.

This estimate is for informational purposes only. It is not an official determination of your rebate. The official determination of your rebate will be made after you submit this form and the required documentation. If your application is approved for rebate, a check will be sent to the mailing address you indicate in the next section of this form.

TAXPAYER INFORMATION

Name: _____

Property Address: _____ Lot /Block No. (available on tax bill) _____

Mailing Address: _____
Street City State Zip

Telephone No.: () _____

Have you filed an appeal of your 2023 Assessment? ___ Yes ___ No

With my signature, I certify that I meet the eligibility requirements stated on the opposite side of this application form. This application is made subject to the penalties of 18 PA CS Section 4904 relating to unsworn falsification to authorities.

Signature _____

Date _____

REQUIRED ATTACHMENTS

1. **PROOF OF PAYMENT OF TOWNSHIP REAL ESTATE TAXES:** Tax receipts for 2023 and 2024 showing taxes were paid in full. Tax receipts are available from: Jordan Tax Service, 102 Rahway Road, McMurray, PA 15317 Phone: (412) 345-7962
2. **PROOF OF AGE:** PA Driver's License or Birth Certificate
3. **PROOF OF INCOME (one of the following):**
 - 1) 2023 Federal Income Tax Return
 - 2) 2023 Pennsylvania Department of Revenue Property Tax Rebate form with attachments
 - 3) 2023 Allegheny County Senior Citizen Tax Relief Program application with attachments

If you are unable to provide proof of income in one of the forms above, submit Form SSA 1099 from the Social Security Administration and/or Form 1099R if you receive a pension.

IMPORTANT - INCOMPLETE APPLICATIONS CANNOT BE ACCEPTED

Mail or deliver this form to the Township of O'Hara at the following address:

Township of O'Hara, Attn: 2024 Tax Rebate, 325 Fox Chapel Road, Pittsburgh, PA 15238